

GIFT OF STOCK

You and Far Brook can both benefit from gifts of appreciated securities. Stock gifts may have significant advantages over gifts of cash, including:

- Avoidance of all capital gains taxes on the appreciated portion of the stock. The more your stock has appreciated, the more you save.
- A tax deduction equal to the full fair market value of the stock on the date transferred to Far Brook, regardless of the original cost basis.
- The ability to make a larger gift than might be otherwise possible with available cash.

To make a gift of stock, contact:

Glenn Evans

Merrill Lynch

Office Center at Short Hills

51 JFK Parkway

Short Hills, NJ 07078

973-912-3033

Far Brook's Account Number:

828-04065

DTC# 5198

Securities must be transferred to Far Brook before they are sold. If securities are sold directly from your account and the proceeds forwarded to Far Brook, this constitutes a cash contribution, making you liable for capital gains tax.

Thank you for your interest in making a gift to Far Brook School. Please contact us if you need further information on making a gift of securities.