



Far Brook School

Far Brook School – Confidential Planned Gift Notification

Name _____ Date of Birth _____

Name _____ Date of Birth _____

My/our Will and/or other estate planning documents, which include a provision for FAR BROOK SCHOOL, were executed on (date): _____.

I/we have provided for FAR BROOK SCHOOL in my/our estate plans as follows:

Type of Bequest (check all that apply): Revocable Irrevocable

Specific Amount Percent of Estate (_____%) Remainder of Estate

Life Insurance Living Trust Beneficiary of IRA or Other Retirement Account

Other Planned Gifts: Charitable Gift Annuity Charitable Lead Trust Charitable Remainder Trust

The approximate value of my/our planned gift, based on today's value, is \$_____.

I/we are directing this planned gift to:

General Endowment Specific Endowment Fund Unrestricted

(Note: Undesignated Planned Gifts will be directed to the Endowment)

Please include my/our names(s), without disclosure of the amount, in the SIMPLE GIFTS SOCIETY

I/we prefer that our gift remain anonymous and not be listed as part of the Society.

This notification does not prevent me/us from amending an otherwise revocable provision I/we have made for FAR BROOK SCHOOL in the future.

Signature Date

Signature Date

Attn: Development Office
Far Brook School
52 Great Hills Road, Short Hills, NJ 07078
(973) 379-3442